

CHART REVIEW FORM

DOCTOR #2

REVIEWER: Dr.

DATE: October 6, 2021

PREAMBLE:

CHARTS REVIEWED:

Doctor #	Chart #	Year of Birth	Gender	Start/End Date of Visits
4	1			
Diagnosis:				

Comments: Flurazepam not recommended in elderly
 Docusate not effective for constipation
 Constipation alone not an indication for colonoscopy
 No indication to aspirate traumatic bursitis, no discussion of risk of introducing infection
 PMHx does not list HTN, hypothyroid, anxiety, CKD
 FOBT indicated age 50-74, not age 83

Doctor #	Chart #	Year of Birth	Gender	Start/End Date of Visits
4	2			
Diagnosis:				

Comments: Minimal exam for cough, given azithromycin without clear diagnosis of pneumonia
 One note with only orthopnea and ankle edema commented on, diagnosis cough. Lasix given. If CHF suspected inadequate H+P
 Zopiclone not indicated age 90
 Appears template used ?was routine breast exam done in 90 yr female. If so, why?
 Unnecessary labs: TSH/T4/T3 combo, total protein. ?value of DM and chol screening at age 90
 Incomplete PMHx

Doctor #	Chart #	Year of Birth	Gender	Start/End Date of Visits
4	3			
Diagnosis:				

Comments: Some notes very brief, hard to follow the course of events
 Medications seem appropriate

LEGEND

Level of Concern	Definition
No/Minimal Concerns Reasonable care provided	No/minimal concerns, care provided is reasonable and adequate.
Opportunities for Improvement	Suggested changes or improvements to practice for self-directed implementation.
Required changes – Patient safety concern	Patient safety concerns or major practice changes needed and CPSM follow-up required.

OVERVIEW OF CHARTS Please complete this section taking into account all charts reviewed. See legend below for definition of categories.	No/Minimal Concerns Reasonable care provided	Opportunities for Improvement	Required changes - Patient safety concern
Medical Record Keeping	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Comments: Inadequate physical for some complaints. Inadequate history on many visits, unclear why the patient has come in. Problem list not up to date. Follow up plans not recorded.			
Medical Management	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Comments: Must review BZD standard. Seems to order standardized lab panel.			

OVERALL ASSESSMENT
Strengths
Comments: Seems to be managing CAD, HTN well.
Opportunities for Improvement
Comments: Tailor lab investigations based on he needs for each individual. Document physical exam findings. Work on updating problem lists. Document follow up plans.

PRACTICE IMPROVEMENT RECOMMENDATIONS

Required Changes - Patient Safety Concerns

Comments:

BZD prescribing - Benzodiazepines used in 2/3 charts sampled in the very elderly. No documentation of risk discussion or taper attempts. Recommend review of CPSM BZD standard to your practice