

CHART REVIEW FORM**DOCTOR #2****REVIEWER: Dr.****DATE: October 6, 2021****PREAMBLE:****CHARTS REVIEWED:**

Doctor #	Chart #	Year of Birth	Gender	Start/End Date of Visits
4	1			
Diagnosis:				

Comments: Flurazepam not recommended in elderly
 Docusate not effective for constipation
 Constipation alone not an indication for colonoscopy
 No indication to aspirate traumatic bursitis, no discussion of risk of introducing infection
 PMHx does not list HTN, hypothyroid, anxiety, CKD
 FOBT indicated age 50-74, not age 83

Doctor #	Chart #	Year of Birth	Gender	Start/End Date of Visits
4	2			
Diagnosis:				

Comments: Minimal exam for cough, given azithromycin without clear diagnosis of pneumonia
 One note with only orthopnea and ankle edema commented on, diagnosis cough. Lasix given. If CHF suspected inadequate H+P
 Zopiclone not indicated age 90
 Appears template used ?was routine breast exam done in 90 yr female. If so, why?
 Unnecessary labs: TSH/T4/T3 combo, total protein. ?value of DM and chol screening at age 90
 Incomplete PMHx

Doctor #	Chart #	Year of Birth	Gender	Start/End Date of Visits
4	3			
Diagnosis:				

Comments: Some notes very brief, hard to follow the course of events
 Medications seem appropriate

OVERVIEW OF CHARTS

Please complete this section taking into account all charts reviewed.

MEDICAL RECORD KEEPING: Satisfactory Needs Improvement

Comments: Inadequate physical for some complaints. Inadequate history on many visits, unclear why the patient has come in. Problem list not up to date. Follow up plans not recorded.

MEDICAL MANAGEMENT: Satisfactory Needs Improvement

Comments: Must review BZD standard. Seems to order standardized lab panel.

OVERALL ASSESSMENT

STRENGTHS:

Seems to be managing CAD, HTN well

CONCERNS:

Benzodiazepines in 2/3 charts sampled in the very elderly. No documentation of risk discussion or taper attempts.

PRACTICE IMPROVEMENT RECOMMENDATIONS:

Apply CPSM BZD standard to your practice
Think about tests ordered rationally, do not use pre-selected “lab panel”

FOR INTERNAL USE ONLY: (Practice improvement recommendations to be categorized below)

SUGGESTED PRACTICE CHANGES:

Lab choosing wisely
Don't use docusate

REQUIRED PRACTICE CHANGES:

BZD prescribing